

AQRate

VERIFICATION SERVICES

AQRate (Pty) Ltd (Reg no. 2002/001384/07) | Unit OL012 Ground Floor Oak Leaf Terrace, Old Oak Office Park, 1 Edmar Street, Bellville, 7530 | Tel: 086 12 77 283 | www.aQRate.co.za

MEASURED ENTITY

Company Name	Santam Limited
Trade Name	Santam Limited
Location	1 Sportica Crescent, Tygervalley Cape Town 7536
Registration Number	1918/001680/06
VAT Number	4440102095
SDL Number	L010703934
Certificate Number	SAN008317-REV14

B-BBEE SCORE PER ELEMENT

Equity Ownership	27.00
Management Control	12.01
Skills Development	14.79
Procurement Enterprise & Supplier Development	40.47
Socio-Economic Development & Consumer Education	6.00
Empowerment Financing	N/A
Access to Financial Services	10.68
Additional Y.E.S points	0.00
Total Score	110.95
Converted score (for information purposes only)	107.09

B-BBEE STATUS

Final B-BBEE Status	Level One Contributor	
Final B-BBEE Recognition Level	135%	
Empowering Supplier	Yes	
Discounting Principle Applied to final level	No	
Participation in Y.E.S and tier achieved	N/A	
Level & Points from Y.E.S. Initiative	No additional levels or points	
Exclusion Principle applied to Ownership	Yes	
Modified Flow-Through Principle Applied	Yes	
Black Ownership	Flow-Through	Modified Flow-Through
Voting Rights of Black People	42.99%	42.75%
Voting Rights of Black Women	18.08%	N/A
Economic Interest of Black People	38.85%	38.83%
Economic Interest of Black Women	15.51%	N/A
51% Black Owned	No	
30% Black Women Owned	No	
51% Black Designated Group Supplier	No	
Black Youth	0.00%	
Black Disabled People	0.00%	
Black Unemployed People	0.00%	
Black People living in rural/under-developed areas	0.00%	
Black Military Veterans	0.00%	
Measurement Period	Financial Year Ended 31 December 2021	
Applicable Scorecard	Amended Financial Sector Generic Scorecard: Short-Term Insurers	
Applicable BEE Code	Gazetted Codes 41287	
Issue Date	09 March 2022	
Original Issue Date	N/A	
Expiry Date	08 March 2023	



William Smith

William Smith
Technical Signatory



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ANNEXURE A

Subsidiary / Division / Entity	Registration	VAT Number
Santam Limited	1918/001680/06	444102095
Brolink (Pty)Ltd	2004/010734/07	47001216353
Centriq Insurance Holdings Limited	2000/017936/06	N/A
Centriq Insurance company Limited	1998/007558/06	4230187124
Centriq Life Insurance Company Limited	1943/016409/06	N/A
Echelon Private Client Solutions (Pty) Ltd	2009/003366/07	4380255184
Emerald Risk Transfer (Pty) Ltd	1998/025512/07	4600183489
H & L Underwriting Managers (Pty) Ltd	2010/025064/07	4280249709
MiWay Insurance Limited	2007/026289/06	9198723166
MiWay Group Holdings (Pty) Ltd	2007/017976/07	N/A
MiAdmin (Pty) Ltd	2009/003158/07	4710259534
Mirabilis Engineering Underwriting Managers (Pty) Ltd	2006/018854/07	4130230354
Nova Risk Partners Limited	1998/011947/06	4640176261
Stalker Hutchison Admiral (Pty) Ltd	1985/000368/07	4310103082
Santam Structured Insurance Limited	1952/000436/06	4100149816
Santam SI Investments (Pty) Ltd	1995/002583/07	4610151930
Santam Structured Life Limited	2002/013263/06	4560248561
CreditInnovation (Pty) Ltd	2013/210016/07	4170266631
Vantage Insurance Acceptances (Pty) Ltd	2009/011208/07	4360258794
Snyman van der Vyver Finansiële Dienste (Pty) Ltd	1997/002199/07	4500164209
JaSure Financial Services (Pty) Ltd	2016/486631/07	N/A
Measured Entity	Santam Limited	
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